

+ *Shareholders Rights Directive II (SRD II)*

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- + *Code Pensioenfondsen*
 - + *EU-wetsvoorstellen duurzame financiering*
 - + *Internationale verdragen: clustermunitie*
 - + *Internationale sancties EU en VN*
 - + *IORP II-richtlijn*
 - + *Nederlandse Corporate Governance Code*
 - + *Shareholder Rights Directive II (SRD II)*

01.07

SHAREHOLDER RIGHTS DIRECTIVE II (SRD II) (1/2)

<i>Door:</i>	Europese Unie (EU)	
<i>Sinds:</i>	2007	SRD I
	17 mei 2017	SRD II, aangenomen
	10 juni 2019	SRD II, implementatie
<i>Gebied:</i>	Governance	
<i>Verplichting:</i>	Ja, EU-wetgeving.	
<i>Gebaseerd op:</i>	x	
<i>Informatie:</i>	Identificatie aandeelhouders, faciliteren stemrecht aandeelhouders, transparantie en promotie van shareholder engagement van institutionele beleggers en asset managers in hun investering.	

“SRD II establishes requirements in relation to the exercise of certain shareholder rights attached to voting shares in general meetings of companies. This applies where a company has their registered office in a Member State and the shares of which are admitted to trading on a regulated market situated or operating within a Member State.

It also establishes specific requirements to encourage shareholder engagement, in particular for the long-term. The requirements apply in relation to the:

- Identification of shareholders;
- Transmission of information;
- Facilitation of exercise of shareholders rights;
- **Transparency of institutional investors;**

SRD II also requires member states to ensure that institutional investors disclose to the public how their equity investment strategy is aligned with the profile, the duration of their liabilities, and how it contributes to the medium to long-term performance of their assets.

- Asset managers and proxy advisors; and
- Remuneration of directors and related party transactions.” [\[Bron\]](#)

Voor de belangrijkste onderwerpen en de **verschillen met SRD I**, zie briefing van Clifford Chance: https://www.cliffordchance.com/briefings/2018/10/dutch_bill_implementingrevisedshareholders.html

SHAREHOLDER RIGHTS DIRECTIVE II (SRD II) (2/2)

Gerelateerd:

Pensioenfederatie en Eumedion **Service**document **Verantwoord en betrokken aandeelhouderschap** (2018) over o.a. de Europese Richtlijn Langetermijnbetrokkenheid aandeelhouders (SRD II)
Zie: <https://www.pensioenfederatie.nl/stream/service-document-verantwoord-en-betrokken-aandeelhouderschap-def.pdf>

Leden/deelnemers:

x

Wat doen pensioenfondsen?

x

Links:

Wetstekst [NL]
<https://eur-lex.europa.eu/legal-content/NL/TXT/?uri=CELEX:32017L0828>

Wetstekst [EN]:
<https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX:32017L0828>